| Form 990 |
|--------------------------------------------------------|
| Department of the Treasury Internal Revenue Service |

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)



The organization may have to use a copy of this return to satisfy state reporting requirements

| | _ | - | | - | se eperang roquinemente | Паресной |
|--------------------------------|-----------------------------------------|------------------------------------------|-------------------------------------------------------------------------------------------------------------|--------------------------|-----------------------------------|-----------------------------------|
| A | For the | 2009 calendar year, or tax ye | | and ending | | |
| B | Check if applicabl Addre chang | | S OF COASTAL GEORGIA | Δ | D Employer identifi | cation number |
| | Name Chang | type | | | | 454729 |
| | Initial return Termir ated | See Number and stree | et (or P.O. box if mail is not delivered to stree | et address) Room/s | uite E Telephone numbe | |
| | Ameno | ed tions | e or country, and ZIP + 4 | | G Gross receipts \$ | 1,946,816. |
| | | | GA 31521-0938 | | H(a) Is this a group r | |
| | pendir | | incipal officer: LEE H. OWEN | | for affiliates? | Yes X No |
| | | SAME AS C ABO | VE | | H(b) Are all affiliates inc | |
| 1 | Tax-exe | mpt status: X 501(c) (3 |) ◀ (insert no.) | 527 | | list. (see instructions) |
| | | | EORGIAFOUNDATION. ORC | ť | H(c) Group exemptio | |
| ĸ | orm of | organization: X Corporation | Trust Association Othe | er 🕨 🛛 🛓 L | | A State of legal domicile: GA |
| P | art I | Summary | | | | |
| e | 1 | Briefly describe the organizatio | on's mission or most significant activities | s: SEE SCHE | DULE O. | |
| Activities & Governance | | | - | | | |
| rn. | 2 | Check this box 🕨 📖 if the | e organization discontinued its operation | ns or disposed of r | nore than 25% of its net a | ssets. |
| ٥ ٩ | 3 | Number of voting members of t | the governing body (Part VI, line 1a) | | | 16 |
| ي م | 4 | Number of independent voting | members of the governing body (Part V | VI, line 1b) | | 16 |
| es | 5 | Total number of employees (Pa | art V, line 2a) | | | 2 |
| Ϋ́Ε | | | timate if necessary) | | | 30 |
| Acti | 7a | Total gross unrelated business | revenue from Part VIII, column (C), line | 12 | | 0. |
| _ | b | Net unrelated business taxable | e income from Form 990-T, line 34 | | 7b | 0. |
| | | | | | Prior Year | Current Year |
| ē | 8 | Contributions and grants (Part | VIII, line 1h) | | 475,117. | 331,613. |
| enu | 9 | Program service revenue (Part | VIII, line 2g) | | | |
| Revenue | 10 | nvestment income (Part VIII, c | olumn (A), lines 3, 4, and 7d) | | -101,216. | -270,572. |
| | 11 | Other revenue (Part VIII, colum | n (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | | |
| | 12 | Total revenue - add lines 8 thro | ough 11 (must equal Part VIII, column (A |), line 12) | 373,901. | 61,041. |
| | 13 | Grants and similar amounts pa | id (Part IX, column (A), lines 1-3) | | 591,419. | 504,430. |
| | | Benefits paid to or for members | | | | 1 ()))] |
| es | 15 | Salaries, other compensation, e | employee benefits (Part IX, column (A), | lines 5-10) | 160,588. | 163,837. |
| Expenses | 16a | Professional fundraising fees (F | employee benefits (Part IX, column (A), Part IX, column (A), line 11e) ırt IX, column (D), line 25) ► | 45 610 | | |
| ğ | b | | | 45,612. | 00 488 | 111.000 |
| - | 11 | Other expenses (Part IX, colum | | | 82,477. | 114,027. |
| | | | 7 (must equal Part IX, column (A), line 2 | | 834,484. | 782,294. |
| | | Revenue less expenses. Subtra | act line 18 from line 12 | | -460,583. | -721,253. |
| Net Assets or Fund Balances | | | | | Beginning of Current Year | End of Year |
| Bala | 20 | Total assets (Part X, line 16) | | | 4,071,555. 12,153. | 3,904,325. 23,375. |
| let A | 21 | Total liabilities (Part X, line 26) | | | 4,059,402. | 3,880,950. |
| | art II | Net assets or fund balances. S | ubtract line 21 from line 20 | | 4,059,402. | 3,000,950. |
| F | | | t I have examined this return, including accompanyin | in schedules and stateme | nts and to the best of my knowled | lae and belief it is true correct |
| | | and complete. Declaration of preparer (o | other than officer) is based on all information of which | preparer has any knowle | edge. | |
| <u>.</u> | | • | | | 1 | |
| Sig | | Signature of officer | | | Date | |
| He | e | LEE H. OWEN, | EXECUTIVE DIRECTOR | | | |
| | | Type or print name and title | | | | |
| | | Preparer's | | Date | | er's identifying number |
| Pai | | signature | | | self- | structions) |
| | parer's | Firm's name (or MOORE S | STEPHENS TILLER LLC | | | |
| Use | Only | self-employed), 1612 N | EWCASTLE STREET, SUI | TE 200 | | |
| | | | ICK , GA. 31520 | | Phone no. > 9 | 12-265-1750 |
| Ma | v the li | | preparer shown above? (see instruction | าร) | | |
| |)01 02-0 | | and Paperwork Reduction Act Notice, | | instructions. | Form 990 (2009) |
| | | | OR ORGANIZATION MISS | | | |

| Form | 990 | (2009) |
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COMMUNITIES OF COASTAL GEORGIA FOUNDATION, INC.

| 20-2454729 Page | ę | | į | 1 | | | | | | | | | | | | | | | 1 | | 4 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 6 | 6 | | | | 1 | 1 | | | r | (| | | | 3 | 2 | | 2 | 1 | , | | • | ŕ | F | I | | | | | | | | | | | | | | | |) |) | | | (| 1 | | | | | 2 | | | | 1 | I | | | | • | l | | | • | | |) |) | 1 | | | , | | | | | | E | | 1 | | 4 | 4 | , | | | 2 | 2 | | | / | 2 |
|-----------------|---|--|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|--|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|---|--|--|--|---|---|--|--|---|---|--|--|--|---|---|--|---|---|---|--|---|---|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|---|--|--|---|---|--|--|--|--|---|--|--|--|---|---|--|--|--|---|---|--|--|---|--|--|---|---|---|--|--|---|--|--|--|--|--|---|--|---|--|---|---|---|--|--|---|---|--|--|---|---|
|-----------------|---|--|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|--|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|---|--|--|--|---|---|--|--|---|---|--|--|--|---|---|--|---|---|---|--|---|---|---|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|---|--|--|---|---|--|--|--|--|---|--|--|--|---|---|--|--|--|---|---|--|--|---|--|--|---|---|---|--|--|---|--|--|--|--|--|---|--|---|--|---|---|---|--|--|---|---|--|--|---|---|

| Pa | rt III Statement of Program Service Accomplishments |
|-----------------|-----------------------------------------------------------------------------------------------------------------------------|
| 1 | Briefly describe the organization's mission: TO IMPROVE THE QUALITY OF LIFE IN COASTAL GEORGIA BY PROMOTING AND |
| | INCREASING RESPONSIBLE, EFFECTIVE PHILANTHROPY - NOW AND FOR FUTURE |
| | GENERATIONS. |
| 2 | Did the organization undertake any significant program services during the year which were not listed on |
| - | the prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| - | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. |
| • | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and |
| | allocations to others, the total expenses, and revenue, if any, for each program service reported. |
| | |
| 4a | (Code:) (Expenses \$ 679,665. including grants of \$ 504,430.) (Revenue \$ |
| Ĩ | -TO ENCOURAGE, PROMOTE, AND INCREASE EFFECTIVE, RESPONSIBLE |
| | PHILANTHROPY IN COASTAL GEORGIA THROUGH THE CREATION OF CHARITABLE |
| | FUNDS. |
| | |
| | -AWARDED OVER \$500,000 IN GRANTS TO PUBLIC CHARITIES. |
| | |
| | -CONTRACTED FOR AND HELPED DESIGN AND IMPLEMENT A TRI-COUNTY NEEDS |
| | ASSESSMENT WITH DEMOGRAPHIC AND CITIZEN SURVEY INFORMATION TO BE USED |
| | TO INFORM OUR GRANT MAKING AND ALSO PROVIDE NEEDED STATISTICS FOR LOCAL |
| | NONPROFITS AS THEY DEVELOP PROGRAMS AND SEEK FUNDING. CONVENED A |
| | PUBLIC MEETING TO ANNOUNCE ASSESSMENT RESULTS. |
| | FOBLIC MEETING TO ANNOUNCE ASSESSMENT RESULTS. |
| | |
| 4b | (Code:) (Expenses \$ including grants of \$) (Revenue \$ |
| | |
| | |
| | |
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| | |
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| | |
| | |
| | |
| | |
| 4c | (Code:) (Expenses \$ including grants of \$) (Revenue \$ |
| 40 | (Code:) (Expenses \$ including grants of \$) (Revenue \$) |
| | |
| | |
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| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 4d | Other program services. (Describe in Schedule O.) |
| | (Expenses \$ including grants of \$) (Revenue \$) |
| 4e | Total program service expenses \blacktriangleright \$ 679,665. |
| | Form 990 (2009) |
| 93200 02-04- | 2 |
| | 2 |

15150811 134437 B13170 2009.04011 COMMUNITIES OF COASTAL GEOR B13170_1

Form 990 (2009)

COMMUNITIES OF COASTAL GEORGIA FOUNDATION, INC.

| I U | rt IV Checklist of Required Schedules | | | |
|-----|--------------------------------------------------------------------------------------------------------------------------------------|----------|-----|----------|
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and | | | |
| | reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III | 5 | | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | x | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | <u> </u> | | |
| Ū | Schedule D, Part III | 8 | | х |
| 9 | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide | | | |
| | credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? | | | |
| | If "Yes," complete Schedule D, Part V | 10 | Х | |
| 11 | Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, IX, or X | | | |
| | as applicable | 11 | X | |
| • | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. | | | |
| • | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | |
| • | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. | | | |
| • | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | | | |
| • | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. | | | |
| | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | |
| • | Part X, line 16? If "Yes," complete Schedule D, Part IX. | | | |
| • | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. | | | |
| • | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X. | | | |
| 12 | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| 12 | Schedule D, Parts XI, XII, and XIII. | 12 | Х | |
| 124 | Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No | | | |
| 120 | If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A X | 1 | | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | | | | <u> </u> |
| | and program service activities outside the United States? If "Yes," complete Schedule F, Part I | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization | | | |
| | or entity located outside the United States? If "Yes," complete Schedule F, Part II | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals | | | |
| | located outside the United States? If "Yes," complete Schedule F, Part III | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | <u> </u> | | <u> </u> |
| - | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | Х |
| 20 | Did the organization operate one or more hospitals? If "Yes," complete Schedule H | 20 | | Х |

Form 990 (2009)

932003 02-04-10

Form 990 (2009)

COMMUNITIES OF COASTAL GEORGIA FOUNDATION, INC.

| Pa | rt IV Checklist of Required Schedules (continued) | | | |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----|
| | | | Yes | No |
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the | | | |
| | United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | Х | |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | x |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 | | x |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25 | 24a | | х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a | | | |
| | disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | Х |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | X |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If</i> " <i>Yes</i> ," <i>complete Schedule L, Part II</i> | 26 | | x |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor, or a grant selection committee member, or to a person related to such an individual? <i>If</i> "Yes," <i>complete Schedule L, Part III</i> | 27 | | x |
| 28 | Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | X |
| | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| С | An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If</i> "Yes," <i>complete Schedule L, Part IV</i> | 28c | | х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," <i>complete Schedule M</i> | 30 | | х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | | | |
| | If "Yes," complete Schedule N, Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," <i>complete Schedule N, Part II</i> | 32 | | х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? | | | |
| | If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | | X |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35 | | х |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 36 | | x |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | х |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? | | | |
| | Note. All Form 990 filers are required to complete Schedule O. | 38 | Х | |

Form 990 (2009)

932004 02-04-10

| FOUNDATION, INC. | |
|-------------------------------|---|
| COMMUNITIES OF COASTAL GEORGI | Α |
| | |

20-2454729 Page 5

| Par | Statements Regarding Other IRS Filings and Tax Compliance | | | | | |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-------------|----------|--------------|----------|
| | | | | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of | | | | | |
| | U.S. Information Returns. Enter -0- if not applicable | 1a | (| 2 | | |
| | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | | (| 2 | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and | | | | | |
| | (gambling) winnings to prize winners? | | | 1c | | |
| | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | | (| 2 | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax retu | | | 2b | | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see | | | | | |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year cover | ed by 1 | his return? | 3a | | X |
| | | | | 3b | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial | accou | nt)? | 4a | | X |
| b | If "Yes," enter the name of the foreign country: | | | | | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign | Bank | and | | | |
| | Financial Accounts. | | | | | 37 |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | | 5a | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter trans- | | | 5b | | X |
| С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Reg | - | | | | |
| | Tax Shelter Transaction? | | | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did t | | | | | v |
| | any contributions that were not tax deductible? | | | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribu | | - | | | |
| _ | were not tax deductible? | | | 6b | | |
| | Organizations that may receive deductible contributions under section 170(c). | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for | - | | _ | | х |
| | provided to the payor? | | | 7a | | |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w | | - | 7- | | x |
| d | to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year | | 1 | 7c | | - 23 |
| | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a | | | | | |
| е | | • | | 70 | | х |
| f | benefit contract? | | | 7e 7f | | X |
| | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont For all contributions of qualified intellectual property, did the organization file Form 8899 as required | | | 7g | | <u> </u> |
| | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098- | | | 79 7h | | |
| | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting or | | | / | | |
| - | supporting organization, or a donor advised fund maintained by a sponsoring organization, have exc | | | | | |
| | at any time during the year? | | 6 | 8 | | х |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | |
| | Did the organization make any taxable distributions under section 4966? | | | 9a | | Х |
| | Did the organization make a distribution to a donor, donor advisor, or related person? | | | 9b | | Х |
| | Section 501(c)(7) organizations. Enter: | | | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | |
| | Section 501(c)(12) organizations. Enter: | | | | | |
| | Gross income from members or shareholders | 11a | | | | |
| | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | | |
| | amounts due or received from them.) | 11b | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1041 | ? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | |
| | | | | Form | 990 (| 2009) |

932005 02-04-10

15150811 134437 B13170

Form 990 (2009)

COMMUNITIES OF COASTAL GEORGIA FOUNDATION, INC.

20-2454729 Page 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| Section A. | Governing | Body and | Management |
|------------|-----------|----------|------------|
| | | | |

| | | | | Yes | No |
|-----|------------------------------------------------------------------------------------------------------------|------------------|-----|-----|----|
| 1a | Enter the number of voting members of the governing body | 1a 16 | | | |
| b | Enter the number of voting members that are independent | 1b 16 | 5 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship | with any other | | | |
| | officer, director, trustee, or key employee? | | 2 | | Х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the | | | | |
| | of officers, directors or trustees, or key employees to a management company or other person? | | 3 | | Х |
| 4 | Did the organization make any significant changes to its organizational documents since the prior For | m 990 was filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets | s? | 5 | | X |
| 6 | Does the organization have members or stockholders? | | 6 | | X |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more me | mbers of the | | | |
| | governing body? | | 7a | | Х |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other pers | sons? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken of | during the year | | | |
| | by the following: | | | | |
| а | The governing body? | | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read | ched at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | | 9 | | Х |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Re | evenue Code.) | | | |
| | | | _ | Yes | No |
| 10a | Does the organization have local chapters, branches, or affiliates? | | 10a | | Х |
| | If "Yes," does the organization have written policies and procedures governing the activities of such of | | | | |
| | and branches to ensure their operations are consistent with those of the organization? | | 10b | | |
| 11 | Has the organization provided a copy of this Form 990 to all members of its governing body before fil | ing the form? | 11 | | Х |

| 11A | Describe in Schedule O the process, if any, used by the organization to review this Form 990. |
|-----|---------------------------------------------------------------------------------------------------------------------|
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise |
| | to conflicts? |
| с | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe |
| | in Schedule O how this is done |
| 13 | Does the organization have a written whistleblower policy? |
| 14 | Does the organization have a written document retention and destruction policy? |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? |
| а | The organization's CEO, Executive Director, or top management official |
| b | Other officers or key employees of the organization |
| | If "Yee" to line 15a, or 15b, describe the process in Schedule O. (See instructions.) |

| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a |
|-----|-------------------------------------------------------------------------------------------------------------------------------|
| | taxable entity during the year? |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation |
| | in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's |

exempt status with respect to such arrangements? Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed \blacktriangleright GA

| 18 | Section 6104 requires | an organization to make its F | Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for | |
|----|------------------------|-------------------------------|------------------------------------------------------------------------------------|--|
| | public inspection. Ind | icate how you make these ava | ailable. Check all that apply. | |
| | X Own website | X Another's website | X Upon request | |

| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial |
|----|---------------------------------------------------------------------------------------------------------------------------------------------|
| | statements available to the public. |

| | LEE H. OWEN - (912) 280-9202 |
|----|---------------------------------------------------------------------------------------------------------------------------------|
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the organization: 🕨 |

502 1/2 GLOUCESTER STREET, SUITE 1, BRUNSWICK, GA 31520

Form **990** (2009)

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X

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12a

12b

12c

13 14

15a

15b

16a

16b

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2009.04011 COMMUNITIES OF COASTAL GEOR B13170_1

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

FOUNDATION, INC.

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any current officer, director, or trustee.

| (A) | (B) | | | (0 |)) | | | (D) | (E) | (F) |
|--------------------|-------------|--------------------------------|-----------------------|---------|--------------|---------------------------------|------|----------------------|------------------------------|--------------------|
| Name and Title | Average | | | Pos | | | | Reportable | Reportable | Estimated |
| | hours | (cł | neck | all | that | app | ly) | compensation from | compensation from related | amount of other |
| | per week | Individual trustee or director | | | | | | the | organizations | compensation |
| | | or dir | ee | | | Highest compensated employee | | organization | (W-2/1099-MISC) | from the |
| | | rustee | l trust | | ee | npens | | (W-2/1099-MISC) | | organization |
| | | d ual t | Institutional trustee | _ | mploy | st cor | 5 | | | and related |
| | | Indivi | Institu | Officer | Key employee | Highe | Form | | | organizations |
| DENNIE L. MCCRARY | | | | | | | | | | |
| CHAIR | 2.00 | x | | х | | | | 0. | 0. | 0. |
| JEANNE MANNING | | | | | | | | | | |
| | 1.00 | X | | | | | | 0. | 0. | 0. |
| BEN SLADE, III | | | | | | | | | | |
| TREASURER | 2.00 | Х | | Х | | | | 0. | 0. | 0. |
| TOM SUBLETT | | | | | | | | | | |
| SECRETARY | 2.00 | Х | | Х | | | | 0. | 0. | 0. |
| JEFF BARKER | | | | | | | | | | _ |
| | 1.00 | X | | | | | | 0. | 0. | 0. |
| JIM BISHOP | 1 00 | 37 | | | | | | 0 | 0 | 0 |
| MARTHA ELLIS | 1.00 | X | | | | | | 0. | 0. | 0. |
| MARTHA ELLIS | 1.00 | x | | | | | | 0. | 0. | 0. |
| FLO JACKSON | 1.00 | | | | | | | 0. | 0. | 0. |
| | 1.00 | x | | | | | | 0. | 0. | 0. |
| JERRY HARPER | | | | | | | | | | |
| | 1.00 | x | | | | | | 0. | 0. | 0. |
| JOHNNIE HECK | | | | | | | | | | |
| | 1.00 | Х | | | | | | 0. | 0. | 0. |
| DIANE LAWS | | | | | | | | | | |
| | 1.00 | Х | | | | | | 0. | 0. | 0. |
| CHERI LEAVY | 1 00 | | | | | | | | | 0 |
| WALTER MCNEELEY | 1.00 | X | | | | | | 0. | 0. | 0. |
| WALTER MCNEELEY | 1.00 | x | | | | | | 0. | 0. | 0. |
| CHARLIE SMITH, JR. | 1.00 | ^ | | | | | | 0. | 0. | 0. |
| CHARDLE DATIN, OR. | 1.00 | x | | | | | | 0. | 0. | 0. |
| REES SUMERFORD | 1.00 | - 23 | | | | | | | 0. | |
| VICE CHAIR | 2.00 | x | | х | | | | 0. | 0. | 0. |
| ARTIE RICHARDS | | | | - | | | | | ••• | |
| | 1.00 | x | | | | | | 0. | 0. | 0. |
| LEE OWEN | | | | | | | | | | |
| EXECUTIVE DIRECTOR | 40.00 | | | Х | | | | 81,923. | 0. | 8,572. |
| 022007 02 04 10 | | | | | | | | | | Earm 990 (2000) |

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Form **990** (2009)

| COMMUNITIES | OF | COASTAL | GEORGIA |
|-------------|-----|---------|---------|
| FOIINDATTON | TNC | r | |

| | n 990 (2009) FOUNDATI | | | | | | | | | 20-24 | 5472 | 9 | Page 8 |
|----------------|------------------------------------------------------------------------------------------------------|---------------------------------------|--------------------------------|------------------------|----------|--------------------|---------------------------------|--------|--------------------------------------------------|----------------------------------------------------------|---------------|--------------------------------------------------|---------------------|
| Pa | rt VII Section A. Officers, Directors, Tru | ustees, Key E | mplo | oyee | es, a | nd | High | est | Compensated Employ | ees (continued) | | | |
| | (A) Name and title | (B) Average hours per | (cl | | (Pos | C) itior | | | (D) Reportable compensation from | (E) Reportable compensation from related | | (F) Estima amoun othe | ted t of |
| | | week | Individual trustee or director | In stitutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organizations (W-2/1099-MISC | C) (C) o a | mpens from t rganiza Ind rela ganiza | he ation ated |
| | | | | | | | | | | | _ | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | Ļ | | 81,923. | | 0. | Q | 572. |
| <u>1b</u> 2 | Total Total number of individuals (including but n | | | | | hov | e) wł | | | | | 0, | 572. |
| _ | compensation from the organization | | 1000 | nore | 54 4 | | o, | 10 1 | | | | | 0 |
| | | | | | | | | | | | | Yes | i No |
| 3 | Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s | | | | | | | | nighest compensated er | | 3 | | x |
| 4 | For any individual listed on line 1a, is the su | | le co | omp | ensa | atior | n and | d otl | her compensation from | | | | |
| 5 | and related organizations greater than \$15 Did any person listed on line 1a receive or a | | | | | | | | | ices rendered to | 4 | | X |
| _ | the organization? If "Yes," complete Sched | | | | | - | | | - | | 5 | | Х |
| Sec | ction B. Independent Contractors | | | | | | | | | | | | |
| 1 | Complete this table for your five highest co the organization. NONE | mpensated in | depe | ende | ent c | cont | racto | ors t | | \$100,000 of comp | | | |
| | (A) Name and business | address | | | | | | | (B) Description of s | ervices | | (C) bensati | on |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

| _ | | the organization? If "Yes," complete Schedule J for such person | |
|---|-----|----------------------------------------------------------------------------------------------------------------------------|----|
| | Sec | ction B. Independent Contractors | |
| | 1 | Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compens | 52 |

| | the organization. INCINE | | |
|---|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------------|
| | (A) Name and business address | (B) Description of services | (C) Compensation |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| 2 | Total number of independent contractors (including but not limited to those liste \$100,000 in compensation from the organization > 0 | ed above) who received more than | |
| | | | - 000 (***** |

932008 02-04-10

Form **990** (2009)

| Form 990 | (2009) | |
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COMMUNITIES OF COASTAL GEORGIA FOUNDATION, INC.

20-2454729 Page 9

| Pa | rt VII | I Statement of Rever | nue | | | | | |
|-----------------------------------------------------------|-----------|-----------------------------------------|----------------|---------------|-----------------------------|--------------------------------------------------------|------------------------------------------------|------------------------------------------------------------------------------|
| | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| ts ts | 1 a | Federated campaigns | 1a | | | | | |
| <u>n</u> n | | Membership dues | | | | | | |
| s, g | с | Fundraising events | | | | | | |
| Contributions, gifts, grants and other similar amounts | | Related organizations | | | | | | |
| nii, | | Government grants (contribut | | | | | | |
| ri si | | All other contributions, gifts, gran | | | | | | |
| the | - | similar amounts not included abor | | 331,613. | | | | |
| di | a | Noncash contributions included in lines | | 168,221. | | | | |
| a S | - | Total. Add lines 1a-1f | | | 331,613. | | | |
| | | | | Business Code | | | | |
| e | 2 a | | | | | | | |
| , Si | b | | | | | | | |
| Sel | c | | | | | | | |
| e e e | d | | | | | | | |
| Program Service Revenue | e | | | | | | | |
| Pre | | All other program service reve | nue | | | | | |
| | | Total. Add lines 2a-2f | | | | | | |
| | 3 | Investment income (including | | | | | | |
| | - | other similar amounts) | | | 52,780. | | | 52,780. |
| | 4 | Income from investment of tax | | | • | | | |
| | 5 | Royalties | | - | | | | |
| | • | | (i) Real | (ii) Personal | | | | |
| | 6 a | Gross Rents | <u>v</u> | (| | | | |
| | | Less: rental expenses | | | | | | |
| | | Rental income or (loss) | | | | | | |
| | | Net rental income or (loss) | | | | | | |
| | | Gross amount from sales of | (i) Securities | (ii) Other | | | | |
| | | assets other than inventory | 1,562,423. | | | | | |
| | b | Less: cost or other basis | | | | | | |
| | | | 1,882,810. | 2,965. | | | | |
| | с | and sales expenses Gain or (loss) | -320,387. | -2,965. | | | | |
| | d | Net gain or (loss) | · · · | | -323,352. | | | -323352. |
| | 8 a | Gross income from fundraising | a events (not | | | | | |
| nu | • • | including \$ | | | | | | |
| eve | | contributions reported on line | | | | | | |
| Ř | | Part IV, line 18 | - | | | | | |
| Other Revenue | b | Less: direct expenses | | | | | | |
| 0 | | Net income or (loss) from func | | | | | | |
| | | Gross income from gaming ac | | | | | | |
| | | Part IV, line 19 | | | | | | |
| | b | Less: direct expenses | | | | | | |
| | | Net income or (loss) from gam | | | | | | |
| | | Gross sales of inventory, less | | | | | | |
| | | and allowances | | | | | | |
| | b | Less: cost of goods sold | | | | | | |
| | | Net income or (loss) from sale | | | | | | |
| Î | | Miscellaneous Revenu | | Business Code | | | | |
| ľ | 11 a | | | | | | | |
| | b | | | | | | | |
| | с | | | | | | | |
| | d | All other revenue | | | | | | |
| | | Total. Add lines 11a-11d | | | | | | |
| | 12 | Total revenue. See instructions. | | | 61,041. | 0. | 0. | -270572. |
| 93200 02-04 | 9 - 10 | | | | | | | Form 990 (2009) |

9

15150811 134437 B13170 2009.04011 COMMUNITIES OF COASTAL GEOR B13170_1

Form 990 (2009)

Part IX Statement of Functional Expenses

COMMUNITIES OF COASTAL GEORGIA FOUNDATION, INC.

| | Section 501(c)(3) All other organizations must comp | lete column (A) but are | | ete columns (B), (C), and | |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-------------------------------------------|--------------------------------------------------|---------------------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to governments and | | | | |
| | organizations in the U.S. See Part IV, line 21 | 504,430. | 504,430. | | |
| 2 | Grants and other assistance to individuals in | | | | |
| | the U.S. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 81,923. | 45,057. | 20,481. | 16,385 |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | 53,445. | 29,395. | 13,361. | 10,689 |
| 8 | Pension plan contributions (include section 401(k) | | | | |
| | and section 403(b) employer contributions) | 3,999. | 2,199. | 1,000. | <u>800</u> 2,903 |
| 9 | Other employee benefits | 14,514. | 7,983. | 3,628. | |
| 10 | Payroll taxes | 9,956. | 5,476. | 2,489. | 1,991 |
| 11 | Fees for services (non-employees): | | | | |
| а | Management | 17,399. | 9,569. | 4,350. | 3,480 |
| b | Legal | 1,480. | 814. | 370. | 296 |
| | Accounting | 7,500. | 4,125. | 1,875. | 1,500 |
| | Lobbying | | | | |
| | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other | 815. | 448. | 204. | 163 |
| 12 | Advertising and promotion | 3,034. | 1,669. | 758. | 607 |
| 13 | Office expenses | 5,259. | 2,892. | 1,315. | 1,052 |
| 14 | Information technology | 4,954. | 2,725. | 1,238. | 991 |
| 15 | Royalties | | | | |
| 16 | Occupancy | 8,400. | 4,620. | 2,100. | 1,680 |
| 17 | Travel | 3,257. | 1,791. | 814. | 652 |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 1,430. | 787. | 357. | 286 |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 2,043. | 1,123. | 511. | 409 |
| 23 | Insurance | 399. | 219. | 100. | 80 |
| 24 | Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) | | | | |
| а | UNCOLLECTIBLE PLEDGES | 49,801. | 49,801. | | |
| b | PRINTING & PUBLICATIONS | 5,301. | 2,917. | 1,326. | 1,058 |
| c | MEMBERSHIPS | 1,575. | 866. | 394. | 315 |
| d | OTHER | 1,380. | 759. | 346. | 275 |
| е | | | | | |
| f | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24f | 782,294. | 679,665. | 57,017. | 45,612 |
| 26 | Joint costs. Check here 🕨 🛄 if following | | | · · · · · · · · · · · · · · · · · · · | |
| | SOP 98-2. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation | | | | |
| | 0.02-04-10 | | | | Form 990 (2009 |

932010 02-04-10

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10 2009.04011 COMMUNITIES OF COASTAL GEOR B13170_1

Form **990** (2009)

932011 02-04-10

COMMUNITIES OF COASTAL GEORGIA

FOUNDATION, INC.

Form 990 (2009)

20-2454729 Page 11

| Pa | | Dalance Sheet | | | | | |
|-----------------------------|----------------|------------------------------------------------------|-------------|----------------------|-----------------------------------------|----------|---------------------------|
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 417,052. | 1 | 227,528. |
| | 2 | Savings and temporary cash investments | | | 1,076,357. | 2 | 1,686,901. |
| | 3 | Pledges and grants receivable, net | | | 821,195. | 3 | 432,269. |
| | 4 | Accounts receivable, net | | | 4 | | |
| | 5 | Receivables from current and former officers, di | | | | | |
| | _ | employees, and highest compensated employee | | | | | |
| | | of Schedule L | | | | 5 | |
| | 6 | Receivables from other disqualified persons (as | | | | - | |
| S | - | 4958(f)(1)) and persons described in section 495 | | | | | |
| | | Part II of Schedule L | | 6 | | | |
| | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| As | 9 | Prepaid expenses and deferred charges | | 2,580. | 9 | 4,106. | |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 10,648. | | | |
| | b | Less: accumulated depreciation | | | 8,488. 1,744,483. | 10c | 4,072. |
| | 11 | Investments - publicly traded securities | | | | 11 | 1,548,049. |
| | 12 | Investments - other securities. See Part IV, line 1 | | | 12 | | |
| | 13 | Investments - program-related. See Part IV, line | | | 13 | | |
| | 14 | Intangible assets | | 14 | | | |
| | 15 | Other assets. See Part IV, line 11 | | | 1,400. | 15 | 1,400. |
| | 16 | Total assets. Add lines 1 through 15 (must equa | | | 4,071,555. | 16 | 3,904,325. |
| | 17 | Accounts payable and accrued expenses | 12,153. | 17 | 23,375. | | |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| es | 21 | Escrow or custodial account liability. Complete I | Part IV of | Schedule D | | 21 | |
| Liabilities | 22 | Payables to current and former officers, director | rs, trustee | es, key employees, | | | |
| iab. | | highest compensated employees, and disqualifi | ed perso | ns. Complete Part II | | | |
| | | of Schedule L | | | | 22 | |
| | 23 | Secured mortgages and notes payable to unrela | ated third | I parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated | - | | | 24 | |
| | 25 | Other liabilities. Complete Part X of Schedule D | | | 10 150 | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 12,153. | 26 | 23,375. |
| | | Organizations that follow SFAS 117, check he | ere 🕨 | ▲ and complete | | | |
| ces | | lines 27 through 29, and lines 33 and 34. | | | 3,074,142. | | 2 226 121 |
| lan | 27 | Unrestricted net assets | | | 985,260. | 27 | 3,236,131. 644,819. |
| Ba | 28 | Temporarily restricted net assets | | | 905,200. | 28 | 044,019. |
| pur | 29 | | | | | 29 | |
| ц, | | Organizations that do not follow SFAS 117, cl | neck her | e 🕨 🗀 and | | | |
| 0 5 | | complete lines 30 through 34. | | | | 20 | |
| Net Assets or Fund Balances | 30 | Capital stock or trust principal, or current funds | | | | 30 | |
| ţĂŝ | 31 | Paid-in or capital surplus, or land, building, or eq | | _ | | 31 32 | |
| Net | 32 33 | Retained earnings, endowment, accumulated in | | | 4,059,402. | 32 33 | 3,880,950. |
| | 33 34 | Total net assets or fund balances | | | 4,071,555. | 33 34 | 3,904,325. |
| | 3 4 | TOTAL HADINGES AND HEL ASSELS/TUNU DAIANCES | | | =;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;; | 34 | 5,504,525 |

Form 990 (2009)

11 2009.04011 COMMUNITIES OF COASTAL GEOR B13170_1

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| COMMUNITIES OF COASTAL GEORGI | COMMUNITIES | OF | COASTAL | GEORGI |
|-------------------------------|-------------|----|---------|--------|
|-------------------------------|-------------|----|---------|--------|

| | 990 (2009) FOUNDATION, INC. 20-245 | 4729 | Pa | ge 12 |
|----|------------------------------------------------------------------------------------------------------------------------------|------|--------------|--------------|
| Pa | rt XI Financial Statements and Reporting | | _ | |
| | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | 2a | | Х |
| b | Were the organization's financial statements audited by an independent accountant? | 2b | Х | |
| с | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | | |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a | | | |
| | consolidated basis, separate basis, or both: | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit | | | |
| | Act and OMB Circular A-133? | 3a | | Х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit | | | |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits. | 3b | | |
| | | Form | 990 (| 2009) |

15150811 134437 B13170

| | DULE A 90 or 990-EZ) | · | | | | | | | ŀ | OMB No. 1545-0047 | | |
|--------------------------------|--------------------------------|-----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------------------------|-------------|----------------------------|---------------------------------------|-----------------------|--------------------------|----------|--|
| Department of Internal Reve | of the Treasury nue Service | | Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions. | | | | | | | Open to Pul Inspectio | | |
| Name of | the organizati | on COMMUNI | TIES OF COAS | | - | <u> </u> | | | | dentification n | | |
| Part I | Reason | | ION, INC. ity Status (All organiz | vations mu | st complet | te this nar | t) See ins | tructions | 20 |)-245472 | 9 | |
| | | | because it is: (For lines | | | | | tructions. | | | | |
| 1 | | | s, or association of chur | | | | |). | | | | |
| 2 | | | '0(b)(1)(A)(ii). (Attach Sc | | | | ~~~~ | ,. | | | | |
| 3 | | | tal service organization | - | in section | 170(b)(1) | (A)(iii). | | | | | |
| 4 | • | • | operated in conjunction | | | | | (b)(1)(A)(ii | i i). Enter th | ne hospital's na | ıme, | |
| | city, and stat | e: | | | | | | | | | | |
| 5 | | on operated for the (b)(1)(A)(iv). (Comple | benefit of a college or un | niversity o | wned or op | perated by | / a govern | mental un | it describe | ed in | | |
| 6 | | | ent or governmental uni | t describe | d in sectio | n 170(b)(| 1)(A)(v). | | | | | |
| 7 | | | eives a substantial part | | | | | or from the | e deneral p | oublic described | d in | |
| | • | b)(1)(A)(vi). (Comple | • | 0.1000000 | | 9010111 | | | . 90110101 P | | | |
| 8 X | | | ection 170(b)(1)(A)(vi). | (Complete | Part II.) | | | | | | | |
| 9 | An organizat | on that normally rec | eives: (1) more than 33 ⁻ | 1/3% of its | support f | rom contr | ibutions, n | nembershi | p fees, an | d gross receipt | s from | |
| | activities rela | ted to its exempt fur | nctions - subject to certa | ain excepti | ons, and (| 2) no more | e than 33 ⁻ | 1/3% of its | s support f | from gross inve | stment | |
| | income and u | unrelated business ta | axable income (less sect | tion 511 ta | ix) from bu | sinesses | acquired b | by the orga | anization a | fter June 30, 19 | 975. | |
| | See section | 509(a)(2). (Complete | e Part III.) | | | | | | | | | |
| 10 | - | - | perated exclusively to te | - | - | | | | | | | |
| 11 📖 | - | • | perated exclusively for th | | | | | | • | | | |
| | | | ations described in section | | | | 2). See se e | ction 509(| a)(3). Che | CK the box that | | |
| | | | organization and compl Type II | | e III - Func | | tograted | | d 🗔 | Type III - Othe | r | |
| e 🗌 | | | t the organization is not | | | • | • | r more dis | | • • | | |
| • | | | han one or more publicly | | | | | | | | | |
| f | | - | ten determination from t | | - | | | | - ()(-) | | /- | |
| | | rganization, check th | | | | | | | | | | |
| g | Since Augus | t 17, 2006, has the c | organization accepted ar | ny gift or c | ontributior | n from any | of the foll | owing per | sons? | | | |
| | (i) A perso | n who directly or ind | irectly controls, either al | one or tog | ether with | persons of | described | in (ii) and (| (iii) below, | Yes | s No | |
| | the gove | erning body of the su | upported organization? | | | | | | | . 11g(i) | | |
| | ., , | | n described in (i) above? | | | | | | | 11g(ii) | _ | |
| | | • | person described in (i) of | | | | | | | 11g(iii) | | |
| h | Provide the f | ollowing information | about the supported or | ganization | (s). | | | | | | | |
| (i) Name | of supported | (ii) EIN | (iii) Type of organization | | organization | | | (vi) Is organizatio (i) organiz | s the | (vii) Amount | of | |
| orga | anization | | (described on lines 1-9 | | sted in your document? | | tion in col. r support? | (i) organiz U.S | ed in the | support | | |
| | | | above or IRC section | | | ., . | | | | | | |
| | | | (see instructions)) | Yes | No | Yes | No | Yes | No | | | |
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| - | | | | | | | | | | | | |
| Total | | | | | | | | | | | | |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

932021 02-08-10

COMMUNITIES OF COASTAL GEORGIA

Schedule A (Form 990 or 990-EZ) 2009 FOUNDATION, INC.

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 475,117. 331,613. 1,248,407 1,680,082 1,383,429. 5,118,648. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 475,117. 331,613. 1,248,407, 1,680,082 1,383,429. 5,118,648. 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 385,139. 4,733,509. 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 475,117. 331,613. 1,248,407 1,680,082 1,383,429 5,118,648. 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties 111,101. 188,560. 52,780. 73,693. 426,134. and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) **11 Total support.** Add lines 7 through 10 5,544,782. **12** Gross receipts from related activities, etc. (see instructions) 12 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 85.37 14 % 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) 15 Public support percentage from 2008 Schedule A, Part II, line 14 15 % 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and ► X stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009

20-2454729 Page 2

932022 02-08-10

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| Sch | edule A (Form 990 or 990-EZ) 2009 | - | | | | | Page 3 |
|------------|-------------------------------------------------------------------------------|--------------------|-----------------------------|-----------------------|-----------------------------|------------------------|-------------------------|
| | art III Support Schedule for (| Organizations | Described in | Section 509(a | i)(2) (Complete only | / if you checked the b | ox on line 9 of Part I. |
| Se | ction A. Public Support | | _ | - | | | |
| Cal | endar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services per- formed, or facilities furnished in | | | | | | |
| | any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | - | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| _ | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| ~ | the organization without charge | | | | | | |
| | Total. Add lines 1 through 5 | | | | | + | |
| 7 8 | A Amounts included on lines 1, 2, and 3 received from disgualified persons | | | | | | |
| ŀ | Amounts included on lines 2 and 3 received | | | | | | |
| • | from other than disqualified persons that | | | | | | |
| | exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| | Add lines 7a and 7b | | | | | | |
| | Public support (Subtract line 7c from line 6.) | | | | | | |
| Se | ction B. Total Support | | | | | | |
| | endar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| | Amounts from line 6 | (4) 2000 | (2) 2000 | (0) 2001 | (4) 2000 | (0) 2000 | (1) 10101 |
| | a Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties and income from similar sources | | | | | | |
| k | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| Ċ | Add lines 10a and 10b | | | | | | |
| | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, whether or not the business is | | | | | | |
| | regularly carried on | | | | | | |
| 12 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 13 | Total support (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First five years. If the Form 990 is fo | r the organization | 's first, second, thir | d, fourth, or fifth t | ax year as a secti | on 501(c)(3) organi | zation, |
| _ | check this box and stop here | | | | | | ▶∟ |
| | ction C. Computation of Pub | | | | | - i - i | |
| | Public support percentage for 2009 (| | | | | 15 | % |
| | Public support percentage from 2008 | | | | | 16 | % |
| | ction D. Computation of Inve | | | | | · · · · | |
| | Investment income percentage for 20 | | | ne 13, column (f)) | | | % |
| | Investment income percentage from | | | | | 18 | % |
| 19a | a 33 1/3% support tests - 2009. If the | | | | | | 17 is not |
| - | more than 33 1/3%, check this box a | | | | | | |
| k | 33 1/3% support tests - 2008. If the | • | | | | | |
| ~ ~ | line 18 is not more than 33 1/3%, che | | | | | | |
| 20 | Private foundation. If the organization | JU GIG NOT CHECK A | Luox on line 14, 1 9 | a. or igd. Check t | rus box and see in | ISTRUCTIONS | |

| Schedule | A (Form | 990 or | 990-EZ) 2009 | |
|----------|---------|--------|--------------|--|
|----------|---------|--------|--------------|--|

932023 02-08-10

15 2009.04011 COMMUNITIES OF COASTAL GEOR B13170_1

| | hedule D n 990) | Complete if the org | Al Financial Statements anization answered "Yes," to Form 990, | | ŀ | омв №. 20 | 09 | } |
|------------------------------|-------------------------------------------|-------------------------------------------------|---------------------------------------------------------------------|----------------|--------------|----------------------------|---------|---------|
| | ment of the Treasury I Revenue Service | | ine 6, 7, 8, 9, 10, 11, or 12. 990. ▶ See separate instructions. | | | Open Inspec | | blic |
| - | e of the organizati | | | Em | | identificat 0 – 2 4 5 4 | ion nı | |
| Pa | t I Organiza | | d Funds or Other Similar Funds o | or Accoi | | | | |
| | organizatio | n answered "Yes" to Form 990, Part IV, lin | e 6. | | | · | | |
| | | | (a) Donor advised funds | (b) Fur | nds and | l other acco | ounts | |
| 1 | | nd of year | 15 | | | | | 0 |
| 2 | | utions to (during year) | 333,951. | | | | | 0. |
| 3 | | from (during year) | 439,711. | | | | | 0. |
| 4 | | t end of year | | -1. 6 | | | | 0. |
| 5 | - | | writing that the assets held in donor advised | | | X Yes | | No |
| 6 | | | exclusive legal control? | | | 145 | | |
| Ŭ | | | or donor advisor, or for any other purpose co | | | | | |
| | impermissible priv | | | - | | X Yes | | □ No |
| Pa | | | ganization answered "Yes" to Form 990, Pa | | | | | |
| 1 | Purpose(s) of con | servation easements held by the organizat | ion (check all that apply). | | | | | |
| | Preservation | n of land for public use (e.g., recreation or p | bleasure) Preservation of an histo | orically imp | ortant l | and area | | |
| | Protection of | of natural habitat | Preservation of a certific | ed historic | structu | ire | | |
| | Preservation | n of open space | | | | | | |
| 2 | | | fied conservation contribution in the form of | f a conserv | ation e | asement or | n the I | ast |
| | day of the tax yea | r. | | | I | | | |
| | | | | | Heid a | it the End of | the la | x year |
| a | | | | | | | | |
| b | | | | | | | | |
| c d | | | ucture included in (a) after 8/17/06 | | | | | |
| 3 | | | leased, extinguished, or terminated by the c | | l n durin | a the tax | | |
| 5 | year ► | valori easements mouneu, transierieu, re | leased, extinguished, or terminated by the t | Jiganizatio | in during | g the tax | | |
| 4 | | where property subject to conservation ea | sement is located | | | | | |
| 5 | | tion have a written policy regarding the pe | | | | | | |
| | violations, and ent | forcement of the conservation easements i | t holds? | | | Yes | | □ No |
| 6 | Staff and voluntee | er hours devoted to monitoring, inspecting, | and enforcing conservation easements dur | | ar 🕨 | | | _ |
| 7 | Amount of expense | ses incurred in monitoring, inspecting, and | enforcing conservation easements during th | he year 🕨 | \$ | | _ | |
| 8 | Does each conser | vation easement reported on line 2(d) abo | ve satisfy the requirements of section 170(h |)(4)(B)(i) | | | | _ |
| | and section 170(h |)(4)(B)(ii)? | | | | Yes | | No |
| 9 | In Part XIV, descri | be how the organization reports conservat | ion easements in its revenue and expense s | statement, | and ba | lance shee | t, and | |
| | | | tion's financial statements that describes th | ne organiza | tion's a | accounting | for | |
| De | conservation ease | | f Aut Historical Traceurse or Oth | | | | | |
| Pa | | f the organization answered "Yes" to Form | f Art, Historical Treasures, or Oth | ier Simi | ar As | sels. | | |
| | Completer | The organization answered fes to Form | 990, Part IV, IIIe 8. | | | | | |
| 10 | If the organization | elected as permitted under SEAS 116 pc | t to report in its revenue statement and bala | anco shoot | works | of art hist | orical | |
| Ia | | | ducation, or research in furtherance of publi | | | | | text of |
| | | financial statements that describes these | | 10 001 1100, | provide | , in are w | •, 110 | |
| b | | | report in its revenue statement and balance | e sheet wo | rks of a | rt. historica | al trea | sures. |
| | | | or research in furtherance of public service, | | | | | |
| | these items: | | | | | 5 | | 5 |
| | | uded in Form 990, Part VIII, line 1 | | ► | \$ | | | |
| | | | | | | | | |
| 2 | | | asures, or other similar assets for financial g | | de | | | |
| | | unts required to be reported under SFAS 1 | | | | | | |
| а | | | | | \$ | | | |
| b | Assets included in | n Form 990, Part X | | ► | \$ | | | |
| | | | | | | | - | |
| | | nd Paperwork Reduction Act Notice, se | e the Instructions for Form 990. | | Sched | ule D (Fori | n 990 |) 2009 |
| 93205 ⁻ 02-01- | 10 | | 10 | | | | | |

| | 19 |
|-----|--------|
| 111 | COMMIT |

15150811 134437 B13170 2009.04011 COMMUNITIES OF COASTAL GEOR B13170_1

| | COMMUNI | TIES | OF CO. | ASTAL | GEOR | GIA | | | | | | |
|----------|--------------------------------------------------|--------------|-------------------------------|---------------|------------|---------------------|------------|-------------------------|--------------|-----------------|----------|--------------|
| Sche | dule D (Form 990) 2009 FOUNDAT | ION, | INC. | | | | | | 20-24 | 5472 | 9 Pa | age 2 |
| Par | t III Organizations Maintaining C | Collection | ons of Ai | rt, Histor | ical Tr | easures, o | or Othe | er Simil | ar Asse | ts (cont | inued) | |
| 3 | Using the organization's acquisition, access | ion, and c | ther record | ls, check ar | ny of the | following that | at are a s | ignificant | use of its | collectio | n item | s |
| | (check all that apply): | | | | | | | | | | | |
| а | Public exhibition | | d | 🗆 🛄 Loa | n or exc | hange progra | ams | | | | | |
| b | Scholarly research | | е | Oth | er | | | | | | | |
| с | Preservation for future generations | | | | | | | | | | | |
| 4 | Provide a description of the organization's c | ollections | and explai | n how they | further t | he organizati | on's exe | mpt purpo | ose in Par | t XIV. | | |
| 5 | During the year, did the organization solicit of | or receive | donations | of art, histo | rical trea | sures, or oth | er simila | r assets | | _ | | _ |
| | to be sold to raise funds rather than to be m | | | | | | | | | Yes | | No |
| Par | t IV Escrow and Custodial Arran | | | ete if organi | zation ar | nswered "Ye | s" to For | m 990, Pa | art IV, line | 9, or | | |
| | reported an amount on Form 990, Pa | rt X, line 2 | 21. | | | | | | | | | |
| 1a | Is the organization an agent, trustee, custod | lian or oth | er intermec | liary for cor | tributior | ns or other as | sets not | included | | - | | - |
| | on Form 990, Part X? | | | | | | | | L | Yes | | No |
| b | If "Yes," explain the arrangement in Part XIV | and com | plete the fo | llowing tabl | e: | | | | | | | |
| | | | | | | | | | | Amoun | t | |
| С | Beginning balance | | | | | | | 1c | | | | |
| d | Additions during the year | | | | | | | 1d | | | | |
| е | Distributions during the year | | | | | | | | | | | |
| f | Ending balance | | | | | | | 1f | | | | 1 |
| | Did the organization include an amount on F | | Part X, line | 21? | | | | | L | Yes | | No |
| _ | If "Yes," explain the arrangement in Part XIV | | | | | | | - | | | | |
| Par | t V Endowment Funds. Complete | | | | | | | | | | | |
| | | | rent year | (b) Prior | | (c) Two year | rs back | (d) Three y | ears back | (e) Four | years | back |
| | Beginning of year balance | | .,919. | | 588. | | | | | | | |
| | Contributions | | 3,330. | | 767. | | | | | | | |
| | Net investment earnings, gains, and losses | | 3,078. | -45, | 624. | | | | | | | |
| | Grants or scholarships | 4 | .,625. | | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | | | |
| | and programs | - 1 | 247 | | 010 | | | | | | | |
| | Administrative expenses | | .,247. | 1 - 1 | 812. | | | | | | | |
| g | End of year balance | | 2,455. | | 919. | | | | | | | |
| 2 | Provide the estimated percentage of the year | | | | | | | | | | | |
| а | Board designated or quasi-endowment | | 0.00 | _% | | | | | | | | |
| b | Permanent endowment .00 | % | | | | | | | | | | |
| | · | % | | | | | | | | | | |
| 3a | Are there endowment funds not in the posse | ession of t | the organiza | ation that a | re held a | nd administe | ered for t | he organiz | zation | I | | |
| | by: | | | | | | | | | | Yes | No |
| | (i) unrelated organizations | | | | | | | | | 3a(i) | | X X |
| | (ii) related organizations | - 11-4 1 | | | | | | | | 3a(ii) | | л |
| | If "Yes" to 3a(ii), are the related organization | | | | | | | | | 3b | | |
| 4 Par | t VI Investments - Land, Building | | | | | Part V lina | 10 | | | | | |
| 1 0 | | | | 1 | | | | ooumulata | | | le volue | |
| | Description of investment | | a) Cost or o Isis (investr | | | or other (other) | • • | ccumulate preciation | | (d) Boo | r value | - |
| 19 | Land | | | , | | · ······/ | | - siddion | | | | |
| | LandBuildings | | | | | | | | | | | |
| | Leasehold improvements | | | | | | | | | | | |
| | Equipment | | | | 1 | 0,648. | | 6,5 | 76. | | 4,0 | 72. |
| | Other | | | | | . , | | - , • | | | .,. | |
| | Add lines 1a through 1e. (Column (d) must e | | n 990 Part | X. column i | B), line 1 | 0(c).) | | | | | 4,0' | 72. |
| Total | | 94411 011 | , i uit | ., | | | | | Sobodulo | | | |

Schedule D (Form 990) 2009

932052 02-01-10

| Schedule D (Form 990) 2009 FOUNDATION , | | | 20-2454729 | Page 3 |
|--------------------------------------------------------------------------------------------------------------------------------|---------------------------|--------------------------|------------------------------------------------------------|---------------|
| Part VII Investments - Other Securities. Se | ee Form 990, Part X, line | 12. | | |
| (a) Description of security or category (including name of security) | (b) Book value | Co | (c) Method of valuation: st or end-of-year market value | |
| Financial derivatives | | | | |
| Closely-held equity interests | | | | |
| Other | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) | | | | |
| Part VIII Investments - Program Related. s | ee Form 990, Part X, line | e 13. | | |
| (a) Description of investment type | (b) Book value | | (c) Method of valuation: | |
| | ., | Co | st or end-of-year market value | |
| | | | | |
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| | | | | |
| Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) | | | | |
| Part IX Other Assets. See Form 990, Part X, line | | | | |
| (a, | Description | | (b) Book va | |
| | | | | |
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| | | | | |
| | 45. | | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) lin Part X Other Liabilities. See Form 990, Part X | | | ····· | |
| (a) Description of liability | , ime 25. | (b) Amount | | |
| federal income taxes | | (| | |
| | | | | |
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| | | | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) lin | e 25) | | | |
| FIN 48 Footnote. In Part XIV. provide the text of the footnote. | i | n's financial statements | that reports the organization's liabil | ity for |

COMMUNITIES OF COASTAL GEORGIA

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

| 932053 | |
|----------|--|
| 02-01-10 | |

15150811 134437 B13170

| | COMMUNITIES OF COASTAL GEO | RGIA | | | |
|-----|---------------------------------------------------------------------------------------------|-----------|-----------------|--------|---------------|
| | dule D (Form 990) 2009 FOUNDATION, INC. | | | | 454729 Page 4 |
| Par | t XI Reconciliation of Change in Net Assets from Form 990 to | o Audited | Financial State | ements | |
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | | | | 61,041. |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | | | | 782,294. |
| 3 | Excess or (deficit) for the year. Subtract line 2 from line 1 | | | | -721,253. |
| 4 | Net unrealized gains (losses) on investments | | | | 542,801. |
| 5 | Donated services and use of facilities | | | | |
| 6 | Investment expenses | | 6 | | |
| 7 | Prior period adjustments | | 7 | | |
| 8 | Other (Describe in Part XIV.) | | | | |
| 9 | Total adjustments (net). Add lines 4 through 8 | | | | 542,801. |
| 10 | Excess or (deficit) for the year per audited financial statements. Combine lines 3 ar | | | | -178,452. |
| Par | t XII Reconciliation of Revenue per Audited Financial Stateme | | - | Return | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 603,842. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | - 4 0 0 0 4 | | |
| | Net unrealized gains on investments | | 542,801. | | |
| | Donated services and use of facilities | | | | |
| С | Recoveries of prior year grants | | | | |
| d | Other (Describe in Part XIV.) | 2d | | | |
| е | Add lines 2a through 2d | | | 2e | 542,801. |
| 3 | Subtract line 2e from line 1 | | | 3 | 61,041. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | |
| | Investment expenses not included on Form 990, Part VIII, line 7b | | | | |
| b | Other (Describe in Part XIV.) | . 4b | | | • |
| | Add lines 4a and 4b | | | 4c | 0. |
| | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | | 5 | 61,041. |
| | t XIII Reconciliation of Expenses per Audited Financial Statem | | | Return | |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 782,294. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | | |
| | Donated services and use of facilities | | | | |
| b | Prior year adjustments | | | | |
| | Other losses | | | | |
| | Other (Describe in Part XIV.) | | | | 0 |
| | Add lines 2a through 2d | | | 2e | 0. |
| 3 | Subtract line 2e from line 1 | | | 3 | 782,294. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | |
| | Investment expenses not included on Form 990, Part VIII, line 7b | . 4a | | | |
| b | Other (Describe in Part XIV.) | . 4b | | | 0 |
| С | Add lines 4a and 4b | | | 4c | 0. |
| 5 | | | | 5 | 782,294. |
| | t XIV Supplemental Information | | | | |
| | blete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part I | | | | |

X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information. PART V, LINE 4: TO BE IN EXISTENCE IN PERPETUITY TO ADDRESS COMMUNITY

ISSUES AND TO CREATE DONOR DETERMINED ENDOWMENTS TO PROVIDE FOR SINGLE

NONPROFIT AGENCIES.

15150811 134437 B13170

Schedule D (Form 990) 2009

932054 02-01-10

22

| SCHEDULE I (Form 990) | | | Other Assistance | - | - | | OMB No. 1545-0047 |
|---------------------------------------------------------------------------------------|----------------|----------------------------------|-----------------------------|-----------------------------------------|-----------------------------------------------|----------------------------------------|---------------------------------------|
| | Comm | | s, and Individuals | | | | |
| Department of the Treasury Internal Revenue Service | Comp | lete if the organizatio | Attach to For | - | rt IV, line 21 or 22. | | Open to Public Inspection |
| Name of the organization COMMUNITI | ES OF COA | ASTAL GEORGI | • | | | | Employer identification number |
| FOUNDATIO | N, INC. | | | | | | 20-2454729 |
| Part I General Information on Grants a | nd Assistance | | | | | | |
| 1 Does the organization maintain records t | | | | | | | |
| criteria used to award the grants or assis | stance? | | | | | | X Yes No |
| 2 Describe in Part IV the organization's pro | | | | | | | |
| Part II Grants and Other Assistance to | | - | | | | | |
| recipient that received more than s | | | | | art IV and Schedule I- (f) Method of | | |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| ALTAMAHA RIVERKEEPER, INC | | | | | | | |
| P.O. BOX 2642 | | | | | | | YOUTH WILDLIFE EPV |
| DARIEN, GA 31305 | 58-2448037 | 501(C)(3) | 6,310. | 0. | | | PROGRAM |
| BOYS AND GIRLS CLUB OF SOUTHEAST | | | | | | | |
| GEORGIA - 3836 JOHNSTON STREET - | 50 0052020 | 501(0)(0) | | 0 | | | |
| BRUNSWICK, GA 31520 | 58-0973039 | 501(C)(3) | 22,000. | 0. | | | GENERAL SUPPORT |
| CENTER FOR A SUSTAINABLE COAST 221 MALLORY STREET SUITE B | | | | | | | |
| ST. SIMONS ISLAND, GA 31522 | 58-2323174 | 501(C)(3) | 6,000. | 0. | | | GENERAL SUPPORT |
| COASTAL GEORGIA CERTIFIED LITERATE COMMUNITY PROGRAM - 208 GLOUCESTER | | | | | | | |
| STREET - BRUNSWICK, GA 31520 | 26-3484705 | 501(C)(3) | 7,233. | 0. | | | GENERAL SUPPORT |
| COLLEGE OF COASTAL GEORGIA FOUNDATION, INC - 3700 ALTAMA AVE | | | | | | | |
| - BRUNSWICK, GA 31520 | 58-6072323 | 501(C)(3) | 36,250. | 0. | | | GENERAL SUPPORT |
| FAITHWORKS MINISTRIES | | | | | | | |
| 2911 ALTAMA AVE | | | | | | | |
| BRUNSWICK, GA 31520 | | 501(C)(3) | 9,000. | 0. | | | GENERAL SUPPORT |
| 2 Enter total number of section 501(c)(3) a | • | • | | | | | |
| 3 Enter total number of other organizations LHA For Privacy Act and Paperwork Redu | | | for Form 000 | | | | Schedule I (Form 990) 200 |

Schedule I (Form 990) 2009

COMMUNITIES OF COASTAL GEORGIA

Schedule I (Form 990) 2009

DO9 FOUNDATION, INC.

20-2454729

Page 2

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance | | | | | |
|---------------------------------------------------------------|-----------------------------------------------------------------------|---------------------------------|---------------------------------------|-----------------------------------------------------------------|----------------------------------------|--|--|--|--|--|
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| Part IV Supplemental Information. Complete this part to provi | de the informatio | n required in Part I, | line 2, and any other | additional information. | | | | | | |
| SCHEDULE I, PART I, LINE 2: THE GF | ANT MAKI | NG PROCESS | S IS WELL D | OCUMENTED, | | | | | | |
| BOTH IN POLICIES AND PROCEDURES AI | BOTH IN POLICIES AND PROCEDURES ADOPTED BY THE BOARD, AND ALSO ON OUR | | | | | | | | | |
| | | | | | | | | | | |

WEBSITE AT WWW.COASTALGEORGIAFOUNDATION.ORG. THERE IS A DEFINED PROCESS

FOR RECEIVING LETTERS OF INTENT AND FULL PROPOSALS AS WELL AS REQUESTED

FINANCIAL INFORMATION FROM THE GRANT SEEKING NONPROFIT. DECISIONS ARE MADE

BY THE COMMUNITY IMPACT COMMITTEE COMPOSED OF BOTH BOARD AND NON-BOARD

MEMBERS AND DECISIONS ARE RATIFIED BY THE FULL BOARD.

UPON AWARDING THE GRANT, A SIGNED CONTRACT IS EXECUTED. FINAL REPORTS ON

(a) Name and address of

organization or government

| INC P.O. BOX 1357 - BRUNSWICK, | | | | | | | | |
|-------------------------------------------------------------------------------------------------------------------------|------------|-----------|---------|----|---------------------------------------------|--|--|--|
| GA 31521 | 01-0576945 | 501(C)(3) | 7,750. | 0. | GENERAL SUPPORT | | | |
| | | | | | | | | |
| HABITAT FOR HUMANITY OF GLYNN | | | | | | | | |
| COUNTY - P.O. BOX 296 - BRUNSWICK, | 50 1050044 | F01(a)(2) | 40.000 | | | | | |
| GA 31521 | 58-1852944 | 501(C)(3) | 42,000. | 0. | GENERAL SUPPORT | | | |
| HUMANE SOCIETY OF SOUTH COASTAL | | | | | | | | |
| GEORGIA - 4627 US 17 - BRUNSWICK, | | | | | | | | |
| GA 31525 | 58-6073265 | 501(C)(3) | 27,000. | Ο. | GENERAL SUPPORT | | | |
| | | | | | | | | |
| METHODIST HOME OF THE SOUTH | | | | | | | | |
| GEORGIA CONFERENCE, INC - P.O. BOX | | | | | GENERAL SUPPORT / ST | | | |
| 2525 - MACON, GA 31203 | 58-0622971 | 501(C)(3) | 10,000. | 0. | MARYS HOME FOR BOYS | | | |
| OWNERNAME PERIONAL LIPPARY GUMEN | | | | | | | | |
| OKEFENOKEE REGIONAL LIBRARY SYSTEM 401 LEE AVE | | | | | REMODEL / CHILDRENS READING ROOM APPLING | | | |
| | 58-6004469 | 501(C)(3) | 48,200. | 0. | COUNTY | | | |
| WAYCROSS, GA 31501 | 38-8004489 | 501(C)(3) | 40,200. | 0. | COUNTY | | | |
| SATILLA RIVERKEEPER | | | | | | | | |
| POST OFFICE BOX 159 | | | | | | | | |
| WAYNESVILLE, GA 31566 | 51-0491201 | 501(C)(3) | 12,500. | 0. | GENERAL SUPPORT | | | |
| <i>`</i> | | | , | | | | | |
| SOUTHEAST GEORGIA HEALTH SYSTEMS | | | | | | | | |
| FOUNDATION - 2415 PARKWOOD DRIVE - | | | | | | | | |
| BRUNSWICK, GA 31520 | 58-2125644 | 501(C)(3) | 12,000. | 0. | GENERAL SUPPORT | | | |
| LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule I-1 (Form 990) 2009 | | | | | | | | |

25

Attach to Form 990 to list additional information for

(d) Amount of

cash grant

28,022.

Schedule I (Form 990), Part II or Part III.

(e) Amount of

non-cash assistance

0

2009 **Open to Public**

(h) Purpose of grant

or assistance

ANNUAL SUPPORT / CAPITAL

CAMPAIGN

OMB No. 1545-0047

Continuation Sheet for Schedule I (Form 990)

Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(c) IRC section

if applicable

501(C)(3)

COMMUNITIES OF COASTAL GEORGIA

(b) EIN

58-1093060

FOUNDATION, INC.

Employer identification number 20-2454729

(f) Method of

valuation

(book, FMV. appraisal, other) (g) Description of

non-cash assistance

SCHEDULE I-1 (Form 990)

Department of the Treasury Internal Revenue Service

FREDERICA ACADEMY 200 HAMILTON ROAD

ST. SIMONS ISLAND, GA 31522

GOODWIN COMMUNITY HEALTH CENTER,

Name of the organization

Part I

| WESLEYAN COLLEGE | | | | | |
|-------------------|--------|-----------------|---------|----|--|
| 4760 FORSYTH ROAD | | | | | |
| MACON, GA 31210 | 58-059 | 93438 501(C)(3) | 10,000. | 0. | |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule I-1 (Form 990) 2009

GENERAL SUPPORT

COMMUNITIES OF COASTAL GEORGIA

OMB No. 1545-0047

Employer identification number

20-2454729

Open to Public

Inspection

2009

| (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|------------|------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 58-0600862 | 501(C)(3) | 6,000. | ٥. | | | GENERAL SUPPORT |
| 58-2432879 | 501(C)(3) | 40,000. | 0. | | | GENERAL SUPPORT |
| 58-2598986 | 501(C)(3) | 28,000. | 0. | | | GENERAL SUPPORT |
| 58-0909235 | 501(C)(3) | 11,000. | 0. | | | ANNUAL FUND |
| 58-6001998 | 501(C)(3) | 20,864. | 0. | | | CONTRACT FOR NEEDS ASSESSMENT |
| 58-0671327 | 501(C)(3) | 27,000. | ٥. | | | GENERAL SUPPORT |
| 53-0159845 | 501(C)(3) | 10,000. | 0. | | | GENERAL SUPPORT |
| | 58-0600862 58-2432879 58-2598986 58-0909235 58-0909235 58-6001998 58-0671327 | if applicable 58-0600862 501(C)(3) 58-2432879 501(C)(3) 58-2598986 501(C)(3) 58-0909235 501(C)(3) 58-6001998 501(C)(3) 58-0671327 501(C)(3) | if applicable cash grant 58-0600862 501(C)(3) 6,000. 58-2432879 501(C)(3) 40,000. 58-2598986 501(C)(3) 28,000. 58-0909235 501(C)(3) 11,000. 58-6001998 501(C)(3) 20,864. 58-0671327 501(C)(3) 27,000. | if applicable cash grant non-cash assistance 58-0600862 501(C)(3) 6,000. 0. 58-2432879 501(C)(3) 40,000. 0. 58-2598986 501(C)(3) 28,000. 0. 58-0909235 501(C)(3) 11,000. 0. 58-6001998 501(C)(3) 20,864. 0. 58-0671327 501(C)(3) 27,000. 0. | if applicable cash grant non-cash assistance valuation (book, FMV, appraisal, other) 58-0600862 501(C)(3) 6,000. 0. 58-2432879 501(C)(3) 40,000. 0. 58-2598986 501(C)(3) 28,000. 0. 58-0909235 501(C)(3) 11,000. 0. 58-0909235 501(C)(3) 20,864. 0. 58-0671327 501(C)(3) 27,000. 0. | if applicable cash grant non-cash assistance uluation (book, FMV, apraisal, other) non-cash assistance 58-0600862 501(C)(3) 6,000. 0. |

26

Continuation Sheet for Schedule I (Form 990)

Schedule I (Form 990), Part II or Part III.

Attach to Form 990 to list additional information for

FOUNDATION, INC. Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(Form 990)

Name of the organization

Department of the Treasury Internal Revenue Service

| 932241 | 02-01-1 |
|--------|---------|

LHA

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|----------------------------------------------------------------------|----------------|----------------------------------|--------------------------|------------------------------------------------|-----------------------------------------------------------------------|----------------------------------------|---------------------------------------|
| WINSHIP CANCER INSTITUTE 1365 C CLIFTON ROAD ATLANTA, GA 30322 | 58-2030692 | 501(C)(3) | 10,000. | 0. | | | ANNUAL GIFT OPERATING FUND |
| | | | | | | | |
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990) C

OMB No. 1545-0047 2009 **Open to Public**

Attach to Form 990 to list additional information for Schedule I (Form 990), Part II or Part III.

Inspection

Part I

Department of the Treasury Internal Revenue Service

Name of the organization

10

Schedule I-1 (Form 990) 2009

Employer identification number 20-2454729

| Continuation Sh | eet for Sc | hedule I | (Form |
|-----------------|------------|----------|-------|
|-----------------|------------|----------|-------|

COMMUNITIES OF COASTAL GEORGIA

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

FOUNDATION, INC.

| Schedule I | (Form 990) |) 2009 |
|------------|------------|--------|

Part IV Supplemental Information

<u>USE OF THE FUNDS ARE REQUIRED BEFORE</u> THE NONPROFIT CAN SUBMIT FOR THE NEXT

ROUND OF GRANTS.

Schedule I (Form 990) 2009

932291 04-24-09

SCHEDULE M (Form 990)

Department of the Treasury

Name of the organization

Internal Revenue Service

Noncash Contributions

OMB No. 1545-0047

Open to Public

)9

| Complete if the organizations answered "Yes" on Formation | | Complete if the | organizations answered | "Yes" | on Form |
|-----------------------------------------------------------|--|-----------------|------------------------|-------|---------|
|-----------------------------------------------------------|--|-----------------|------------------------|-------|---------|

990, Part IV, lines 29 or 30.

Attach to Form 990.

Inspection Employer identification number 20-2454729

L

FOUNDATION, INC.

COMMUNITIES OF COASTAL GEORGIA

| Pa | rt I Types of Property | | | | | | | | |
|----------------------|---------------------------------------------------------------------------------------------|----------------|--------------------|----------------------|--------------|---------------------|------------|--------|---------|
| | | (a) | (b) | (c) | | (d) | | | |
| | | Check if | Number of | Revenues repor | | Method of de | | ing | |
| | | applicable | contributions | Form 990, Part VI | n, ine rg | reveni | les | | |
| 1 | Art - Works of art | | | | | | | | |
| 2 | Art - Historical treasures | | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | | |
| 4 | Books and publications | | | | | | | | |
| 5 | Clothing and household goods | | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | | |
| 7 | Boats and planes | | | | | | | | |
| 8 | Intellectual property | | | | | | | | |
| 9 | Securities - Publicly traded | Х | 8 | 168, | 221. | HIGH/LOW AV | ERA | GE | |
| 10 | Securities - Closely held stock | | | | | | | | |
| 11 | Securities - Partnership, LLC, or | | | | | | | | |
| | trust interests | | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | | |
| 13 | Qualified conservation contribution - | | | | | | | | |
| 10 | Historic structures | | | | | | | | |
| 14 | Qualified conservation contribution - Other | | | | | | | | |
| 15 | Real estate - Residential | | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | | |
| 17 | Real estate - Other | | | | | | | | |
| 18 | Collectibles | | | | | | | | |
| 19 | Food inventory | | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | | |
| 21 | | | | | | | | | |
| 22 | Taxidermy | | | | | | | | |
| 22 | Historical artifacts | | | | | | | | |
| 23 24 | Scientific specimens Archeological artifacts | | | | | | | | |
| 2 4 25 | Other () | | | | | | | | |
| 25 26 | Other () | | | | | | | | |
| | | | | | | | | | |
| 27 | · · / | | | | | | | | |
| 28 29 | Other () | zation during | the tax year for a | ontributions | | | | | |
| 29 | Number of Forms 8283 received by the organi for which the organization completed Form 82 | | | | 29 | | | 0 | |
| | for which the organization completed Form 62 | 00, Fait IV, I | | gment | 29 | | | Yes | No |
| 20- | During the year, did the experimentian reasive h | v oontributie | | outed in Dout L line | a 1 00 th | at it must hold for | | res | NO |
| 30a | During the year, did the organization receive b | | | | | | | | |
| | at least three years from the date of the initial of | | | - | | | 20- | | х |
| | the entire holding period? | | | | | | 30a | | <u></u> |
| | If "Yes," describe the arrangement in Part II. | o aliay that w | auiroo the review | of any non stands | rd contrib | utional | 24 | х | |
| 31 | Does the organization have a gift acceptance | - | - | - | | | 31 | Λ | |
| 32a | Does the organization hire or use third parties | | - | | | | | х | |
| | contributions? | | | | | | 32a | Λ | |
| | If "Yes," describe in Part II. | | | . fam | (-) : | - l l | | | |
| 33 | If the organization did not report revenues in c | oiumn (c) foi | a type of propert | y for which column | i (a) is che | cked, | | | |
| | describe in Part II. | A - 1 Nº - ** | | | | <u> </u> | | 00001 | 0000 |
| LHA | For Privacy Act and Paperwork Reduction | ACT NOTICE | , see the instruct | ions for Form 990 | | Schedule N | /ı(⊢orn | n 990) | 2009 |

| Schedule M (Form 990) 2009 FOUND | ATION, 1 | | L GEOR | | | | -2454729 | Pag |
|----------------------------------------------------------------|--------------------|-------------------------------|----------------|------------|--------------|-----------------|-----------------|-----|
| Part II Supplemental Informa Also complete this part for ar | ny additional info | te this part to provormation. | vide the infor | mation rec | quired by Pa | art I, lines 30 | b, 32b, and 33. | |
| SCHEDULE M, LINE 32B: | MERRILI | LYNCH IS | S USED | AS A | THIRD | PARTY | FOR | |
| NON-CASH CONTRIBUTION | S OF SEC | URTTTES. | | | | | | |
| NON CADIL CONTRIDUTION | D OF DEC | .011110. | | | | | | |
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SCHEDULE O

Department of the Treasury

Internal Revenue Service

(Form 990)

Supplemental Information to Form 990 Complete to provide information for responses to specific questions on

Form 990 or to provide any additional information. Attach to Form 990. OMB No. 1545-0047

Name of the organization COMMUNITIES OF COASTAL GEORGIA FOUNDATION, INC.

Employer identification number 20-2454729

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE COMMUNITIES OF COASTAL GEORGIA FOUNDATION, INC. WAS ESTABLISHED TO

IMPROVE THE QUALITY OF LIFE IN COASTAL GEORGIA BY ENCOURAGING

RESPONSIVE AND EFFECTIVE PHILANTHROPY TO ADDRESS COMMUNITY NEEDS AND

ISSUES, BOTH NOW AND FOR FUTURE GENERATIONS. WE WORK WITH INDIVIDUALS,

FAMILIES, CORPORATIONS AND FOUNDATIONS TO CREATE FUNDS; WE CONVENE

COMMUNITY LEADERSHIP ON ISSUES VITAL TO THE REGION; WE HELP TO BUILD

THE CAPACITY OF LOCAL NONPROFITS.

FORM 990, PART VI, SECTION B, LINE 11: THE MINUTES OF THE JUNE 2009 MEETING OF THE BOARD OF DIRECTORS OFFICIALLY RECORDS THE BOARD'S UNANIMOUS VOTE TO EMPOWER THE AUDIT COMMITTEE TO REVIEW THE 990 PRIOR TO FILING. THIS COMMITTEE IS COMPOSED OF BOTH BOARD AND NON-BOARD MEMBERSHIP WITH A MAJORITY OF THOSE MEMBERS BEING CPAS. AN ELECTRONIC VERSION OF THE 990 AND ALL SCHEDULES AND ATTACHMENTS WILL BE SENT FOR REVIEW AND POSSIBLE COMMENTS. SHOULD THERE BE NO QUESTIONS/COMMENTS FORTHCOMING, THE EXECUTIVE DIRECTOR OR BOARD CHAIR WILL SIGN AND FILE.

FORM 990, PART VI, SECTION B, LINE 12C: ANNUALLY, EACH BOARD MEMBER IS ASKED TO READ AND RESUBMIT AND SIGN A CURRENT LISTING OF AFFILIATIONS, PROFESSIONAL, PERSONAL, AND NONPROFIT-LINKED, THAT COULD LEAD TO A POTENTIAL CONFLICT OF INTEREST. THESE ARE KEPT ON FILE IN THE EXECUTIVE DIRECTOR'S OFFICE FOR REFERENCE. AT EACH BOARD MEETING, BOARD MEMBERS AND STAFF ARE REMINDED TO DIVULGE POSSIBLE CONFLICTS OF INTEREST IN DISCUSSIONS OF GRANTS, SERVICES, ETC. AND RECUSE THEMSELVES FROM VOTING IF SO REQUESTED

BY THE BOARD.

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990.



COASTAL GEORGIA COMMUNITIES OF FOUNDATION INC.

Employer identification number 20-2454729

FORM 990. PART VI. SECTION B. LINE 15: THE EXECUTIVE DIRECTOR'S

PERFORMANCE IS MEASURED AGAINST THE ANNUAL PLAN ON OR NEAR THE ANNIVERSARY

DATE OF HIRING BY BOTH THE BOARD CHAIR AND THE BOARD SECRETARY WHO IS

CHARGED WITH ADMINISTRATIVE MATTERS. A REVIEW INSTRUMENT IS COMPLETED BY

AND ALSO BY THE EXECUTIVE DIRECTOR IN A SELF-EVALUATION. BOTH,

SALARY/COMPENSATION SURVEY INFORMATION COMPILED FOR COMMUNITY FOUNDATIONS

BY THE COUNCIL ON FOUNDATIONS, AND SIMILAR INFORMATION FOR FOUNDATIONS

COMPILED BY THE SOUTHEASTERN COUNCIL ON FOUNDATIONS ARE ANALYZED, AS ARE

990S FROM SIMILAR ORGANIZATIONS. THE EXECUTIVE DIRECTOR PERFORMS A SIMILAR

REVIEW ON THE STAFF MEMBER AND USES THE SAME SURVEY INFORMATION.

DOCUMENTATION IS KEPT IN PERSONNEL FILES MAINTAINED IN THE EXECUTIVE

DIRECTOR'S OFFICE.

FORM 990, PART VI, SECTION C, LINE 19:

ALL POLICIES AND PROCEDURES OF THE COMMUNITY FOUNDATION ARE KEPT IN A BOUND NOTEBOOK IN THE OFFICE AND AVAILABLE FOR PUBLIC REVIEW. PRIOR YEAR FILINGS OF THE 990, STATE REGISTRATIONS, SIGNED CONFLICT OF INTEREST FORMS, BY-LAWS AND ARTICLES OF INCORPORATION ARE LIKEWISE KEPT IN HARD COPY AND AVAILABLE UPON REQUEST.

ADDITIONALLY, THE FOUNDATION'S WEBSITE AT WWW.COASTALGEORGIAFOUNDATION.ORG HOLDS ELECTRONIC VERSIONS OF CURRENT AND PAST ANNUAL REPORTS, 990 FILINGS, ANNUAL REPORTS ARE MAILED TO A MAILING LIST OF SOME 1,000 IN AND AUDITS. THE COMMUNITY.

SCHEDULE O

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COMMUNITIES OF COASTAL GEORGIA FOUNDATION, INC.

Employer identification number 20-2454729

FORM 990, PART XI, LINE 2C:

THE FINANCE/INVESTMENT COMMITTEE HAS AN AUDIT SUBCOMMITTEE COMPOSED OF

BOTH BOARD AND NON-BOARD MEMBERS. THIS SUBCOMMITTEE WAS HAS BEEN IN

PLACE FOR SEVERAL YEARS, AND DID NOT CHANGE IN PURPOSE OR STRUCTURE IN

2009.

FORM 990, PART 1 - LINE 5, PART V - LINE 2A, AND PART IX - LINES 5 AND 7:

WAGES TO PERSONNEL PERFORMING SERVICES FOR COMMUNITIES OF COASTAL

GEORGIA FOUNDATION, INC. ARE PAID UNDER AN EMPLOYEE LEASING

ARRANGEMENT. WAGES REPORTED AND ALLOCATED HEREIN WERE ACTUALLY PAID BY

THE PRIVATE EMPLOYMENT ORGANIZATION (PEO) TO WHICH THE FOUNDATION PAID

A FEE INTENDED TO COVER SUCH WAGES AND BENEFITS. THE COMMUNITY

FOUNDATION AND PEO ARE CONSIDERED "CO-EMPLOYERS," HOWEVER, FOR

ADMINISTRATIVE PURPOSES, THE PEO IS CONSIDERED TO BE THE EMPLOYER AND

ALL FEDERAL TAX RETURNS ARE FILED IN THE NAME OF THE PEO - TEAMWORK

SERVICES, INC., BRUNSWICK, GEORGIA.

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